



THE PARISH OF ROMSEY

Legacy Policy

We welcome all gifts in wills, however large or small, and the policy of the PCC is to use legacies to make a difference in the Parish. We will therefore use legacy gifts to help fund development projects which may include buildings, equipment or staff. There are two distinct routes that donors can use when leaving a legacy to the Abbey.

Donors who wish to ensure that their legacy is used to maintain our historic Abbey should make their legacy in favour of the Romsey Abbey Appeal Fund which is a separate charity (number 266393) whose objective is the restoration, repair and preservation of Romsey Abbey.

Donors who wish to give more generally to the mission of the church should make their legacy in favour of the Parochial Church Council of the Ecclesiastical Parish of St Mary and St Ethelflaeda, Romsey (charity number 1133189) for the general purposes of the Parish rather than for a restricted purpose. We will be happy to discuss possible uses of gifts with the executors when the time comes, in order to ensure that we take account of the donor's known areas of interest in the church and the Parish priorities at the time.

This policy means that donors can be confident that their gift will be used to make a real difference to future mission and ministry rather than being used for day to day running costs. We will acknowledge gifts in a suitable way.

The Parish has a legacy officer who is able to hold confidential discussions with potential donors to provide information and support who can be contacted via the Parish Office.

Approved by the PCC on 20 February 2014